

FORM PTO-1595 (Substitute)  
(Rev. 6-98)

## RECORDATION FORM COVER SHEET

U.S. DEPARTMENT OF COMMERCE

## PATENTS ONLY

Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

## 1. Name of conveying party(ies):

BTG Pharmaceuticals Corp.

## 2. Name and address of receiving party(ies):

Name: Bio-Technology General Corp.

Additional name(s) of conveying party(ies) attached?

 Yes  No

## Internal Address:

Street Address: 700 Wood Avenue South

2nd Floor

City/State/Zip: Iselin, New Jersey 08830

## 3. Nature of Conveyance:

<input type="checkbox"/> Assignment	<input checked="" type="checkbox"/> Merger
<input type="checkbox"/> Security Agreement	<input checked="" type="checkbox"/> Change of Name
<input type="checkbox"/> Other	

Execution Date(s): March 14, 1996

Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or patent number(s): If this document is being filed together with a new application, the execution date(s) of the application is/are: \_\_\_\_\_

A. Patent Application No.(s) U.S. Serial No.:

10/052,961, filed January 18, 2002

B. Patent No(s) \_\_\_\_\_

Additional numbers attached? \_\_\_\_\_

 Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: John P. White

6. Total number of applications and patents involved: 1

Internal Address: Cooper &amp; Dunham LLP

7. Total fee (37 CFR §3.41): ..... \$ 40.00

Street Address: 1185 Avenue of the Americas

 Enclosed

City/State/Zip: New York, New York 10036

 Authorized to be charged to deposit account

8. Deposit account number:

03-3125

## DO NOT USE THIS SPACE

## 9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Gary J. Gershik

Name of Person Signing

Signature

March 5, 2004

Date

Reg. No. ✓ 39,992

Total Number of pages including cover sheet, attachments and

document: 4

I hereby certify that the correspondence is being deposited  
via mail with the U.S. Postal Service with sufficient postage  
as first class mail in an envelope addressed to:  
Commissioner of Patents and Trademarks, Washington,  
D.C. 20231.

Gary J. Gershik 3/5/04

Gary J. Gershik  
Reg. No. 39,992

Date

OMB No. 0651-0011 (exp. 4/94)

Mail documents to be recorded with required cover sheet inform  
Commissioner of Patents and TrademarksBox Assignments  
Washington, D.C. 20231

Applicants: Joseph R. Berger

Serial No.: 10/052,961

Filed: January 18, 2002

Appendix B2

State of Delaware  
Office of the Secretary of State PAGE 1

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"BTC PHARMACEUTICALS CORP." A DELAWARE CORPORATION,  
WITH AND INTO "BIO-TECHNOLOGY GENERAL CORP." UNDER THE NAME OF "BIO-TECHNOLOGY GENERAL CORP.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE FIFTEENTH DAY OF MARCH, A.D. 1996, AT 9 O'CLOCK A.M.



*Edward J. Freel*  
Edward J. Freel, Secretary of State

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AUTHENTICATION: 9247560

DATE: 08-11-98

CERTIFICATE OF OWNERSHIP AND MERGER  
OF  
BTG PHARMACEUTICALS CORP.  
INTO  
BIO-TECHNOLOGY GENERAL CORP.  
(a Delaware corporation)

Pursuant to Section 253 of the General  
Corporation Law of the State of Delaware

It is hereby certified that:

1. Bio-Technology General Corp. (the "Corporation") is a business corporation of the State of Delaware.

2. The Corporation is the owner of all of the outstanding shares of the stock of BTG Pharmaceuticals Corp., which is also a business corporation of the State of Delaware.

3. On March 13, 1996, the Board of Directors of the Corporation adopted the following resolutions to merge BTG Pharmaceuticals Corp. into the

RESOLVED, that BTG Pharmaceuticals Corp. be merged with and into the Corporation, and that all of the estate, property, rights, privileges, powers and franchises of BTG Pharmaceuticals Corp. be vested in and held and enjoyed by the Corporation as fully and entirely and without change or diminution as the same were before held and enjoyed by BTG Pharmaceuticals Corp. in its name; and it is further

RESOLVED, that the Corporation shall assume all of the obligations of BTG Pharmaceuticals Corp.; and it is further

RESOLVED, that the Corporation shall cause to be executed, filed and recorded the documents prescribed by the laws of the State of Delaware and by the laws of any other appropriate jurisdiction and will cause to be performed all necessary acts within the State of Delaware and within any other appropriate jurisdiction; and it is further

RESOLVED, that the effective time of the Certificate of Ownership and Merger setting forth a copy of these resolutions, and the time when the merger therein provided for, shall become effective shall be the date of filing of such certificate with the Secretary of State of Delaware.

RESOLVED, that the proper officers of the Corporation be, and they hereby are, authorized and directed, in the name and on behalf of the Corporation, to take any and all actions, and to execute any and all documents, necessary or advisable by them to carry out the purposes of the foregoing resolutions.

Executed on March 14, 1996.

Bio-Technology General Corp.

By:   
Sim Pass, President and Chief  
Executive Officer

Attest:

  
Roy L. Goldman, Secretary